

Introductory sub-table (I)(a)

|  |  |  |   |
|--|--|--|---|
| <b>Name of the Company: AGIO PAPER &amp; INDUSTRIES LIMITED</b>  |  |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 516020, Agio Paper &amp; Industries Ltd, Equity</b>     |  |  |   |
| <b>Quarter ended: 31.12.2011</b>   |  |  |   |
| <b>Partly paid-up shares:-</b>   |  |  |   |
|  | <b>No. of partly paid-up shares</b>    | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | Nil                                    | Nil  | Nil   |
| Held by public   | Nil                                    | Nil  | Nil   |
| <b>Total - D</b>   | <b>Nil</b>                             | <b>Nil</b>   | <b>Nil</b>  |
| <b>Outstanding convertible securities:-</b>  |  |  |   |
|  | <b>No. of outstanding securities</b>   | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | Nil                                    | Nil  | Nil   |
| Held by public   | Nil                                    | Nil  | Nil   |
| <b>Total - E</b>   | <b>Nil</b>                             | <b>Nil</b>   | <b>Nil</b>  |
| <b>Warrants:-</b>  |  |  |   |
|  | <b>No. of warrants</b>                 | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | Nil                                    | Nil  | Nil   |
| Held by public   | Nil                                    | Nil  | Nil   |
| <b>Total - F</b>   | <b>Nil</b>                             | <b>Nil</b>   | <b>Nil</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |  |  |   |
|  | <b>16125400 shares of Rs.10/- each</b> |  |   |



|            |   |             |                 |                 |               |               |     |     |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|-----|-----|
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>3</b>    | <b>8718058</b>  | <b>8718058</b>  | 54.06         | 54.06         | Nil | Nil |
| <b>(B)</b> | <b>Public shareholding</b>  |             |                 |                 |               |               |     |     |
| <b>1</b>   | <b>Institutions</b>   |             |                 |                 |               |               |     |     |
| (a)        | Mutual Funds/ UTI   | 3           | 6800            |                 | 0.04          | 0.04          |     |     |
| (b)        | Financial Institutions / Banks  | 3           | 300             | 100             | 0.02          | 0.02          |     |     |
| (c)        | Central Government/ State Government(s)   | 0           | 0               | 0               | 0.00          | 0.00          |     |     |
| (d)        | Venture Capital Funds   | 0           | 0               | 0               | 0.00          | 0.00          |     |     |
| (e)        | Insurance Companies   | 0           | 0               | 0               | 0.00          | 0.00          |     |     |
| (f)        | Foreign Institutional Investors   | 0           | 0               | 0               | 0.00          | 0.00          |     |     |
| (g)        | Foreign Venture Capital Investors   | 0           | 0               | 0               | 0.00          | 0.00          |     |     |
| (h)        | Any Other (specify)   | 0           | 0               | 0               | 0.00          | 0.00          |     |     |
| (h-i)      |   |             |                 |                 | 0.00          | 0.00          |     |     |
| (h-ii)     |   |             |                 |                 | 0.00          | 0.00          |     |     |
|            |   |             |                 |                 |               |               |     |     |
|            | <b>Sub-Total (B)(1)</b>   | <b>6</b>    | <b>7100</b>     | <b>100</b>      | 0.04          | 0.04          |     |     |
| <b>B 2</b> | <b>Non-institutions</b>   |             |                 |                 |               |               |     |     |
| (a)        | Bodies Corporate  | 104         | 359394          | 336844          | 2.23          | 2.23          |     |     |
| (b)        | Individuals   |             |                 |                 |               |               |     |     |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 7727        | 1907030         | 1120587         | 11.83         | 11.83         |     |     |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 27          | 5121771         | 5082271         | 31.76         | 31.76         |     |     |
| (c)        | Any Other (specify)   |             |                 |                 |               |               |     |     |
| (c-i)      | Non Resident Individual   | 11          | 11997           | 11997           | 0.07          | 0.07          |     |     |
| (c-ii)     | Clearing member   | 2           | 50              | 50              | 0.00          | 0.00          |     |     |
|            |   |             |                 |                 |               |               |     |     |
|            | <b>Sub-Total (B)(2)</b>   | <b>7871</b> | <b>7400242</b>  | <b>6551749</b>  | 45.89         | 45.89         |     |     |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>7877</b> | <b>7407342</b>  | <b>6551849</b>  | 45.94         | 45.94         |     |     |
|            | <b>TOTAL (A)+(B)</b>  | <b>7880</b> | <b>16125400</b> | <b>15269907</b> | <b>100.00</b> | <b>100.00</b> |     |     |

|            |   |             |                 |                 |          |               |  |  |
|------------|---|-------------|-----------------|-----------------|----------|---------------|--|--|
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                 |                 |          |               |  |  |
| 1          | Promoter and Promoter Group   |             |                 |                 |          |               |  |  |
| 2          | Public  |             |                 |                 |          |               |  |  |
|            | <b>Sub-Total (C )</b>   | <b>0</b>    | <b>0</b>        | <b>0</b>        | <b>0</b> | <b>0</b>      |  |  |
|            |   |             |                 |                 |          |               |  |  |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>7880</b> | <b>16125400</b> | <b>15269907</b> |          | <b>100.00</b> |  |  |

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr.<br><br>No. | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|                |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)            | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1              | Renu Jalan              | 108963                 | 0.68                              | Nil                   | Nil                | Nil  | Nil                     | Nil   | Nil                                   | Nil   | Nil  |
| 2              | Arrow Syntex Pvt. Ltd   | 2938194                | 18.22                             | Nil                   | Nil                | Nil  | Nil                     | Nil   | Nil                                   | Nil   | Nil  |
| 3              | Murari Lal Jalan        | 5670901                | 35.17                             | Nil                   | Nil                | Nil  | Nil                     | Nil   | Nil                                   | Nil   | Nil  |
| 4              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 5              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 6              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 7              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 8              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 9              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 10             |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| 11             |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
|                |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| <b>TOTAL</b>   |                         | <b>8718058</b>         | <b>54.06</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Bharat Mekani           | 1500000               | 9.30   | Nil                     | Nil   | Nil                                   | Nil  | 9.3  |
| 2            | Babulal Bahadur         | 1500000               | 9.30   | Nil                     | Nil   | Nil                                   | Nil  | 9.3  |
| 3            | Anand Purohit           | 1500000               | 9.30   | Nil                     | Nil   | Nil                                   | Nil  | 9.3  |
| 4            |                         |                       |  |                         |   |                                       |  |  |
| 5            |                         |                       |  |                         |   |                                       |  |  |
| 6            |                         |                       |  |                         |   |                                       |  |  |
| 7            |                         |                       |  |                         |   |                                       |  |  |
| 8            |                         |                       |  |                         |   |                                       |  |  |
| 9            |                         |                       |  |                         |   |                                       |  |  |
| 10           |                         |                       |  |                         |   |                                       |  |  |
|              |                         |                       |  |                         |   |                                       |  |  |
|              |                         |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                         | <b>4500000</b>        | <b>27.91</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>27.9</b>  |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Bharat Mekani   | 1500000          | 9.30   | Nil                 | Nil   | Nil                                   | Nil  | 9.3  |
| 2            | Babulal Bahadur   | 1500000          | 9.30   | Nil                 | Nil   | Nil                                   | Nil  | 9.3  |
| 3            | Anand Purohit   | 1500000          | 9.30   | Nil                 | Nil   | Nil                                   | Nil  | 9.3  |
| 4            |   |                  |  |                     |   |                                       |  |  |
| 5            |   |                  |  |                     |   |                                       |  |  |
| 6            |   |                  |  |                     |   |                                       |  |  |
| 7            |   |                  |  |                     |   |                                       |  |  |
| 8            |   |                  |  |                     |   |                                       |  |  |
| 9            |   |                  |  |                     |   |                                       |  |  |
| 10           |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>4500000</b>   | <b>27.91</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>27.9</b>  |



(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | Murari Lal Jalan        | 5500000                    | 34.11  |
| 2            | Anand Purohit           | 1500000                    | 9.30   |
| 3            | Bharat Mekani           | 1500000                    | 9.30   |
| 4            | Babulal Bahadur         | 1500000                    | 9.30   |
| 5            |                         |                            |  |
| 6            |                         |                            |  |
| 7            |                         |                            |  |
| 8            |                         |                            |  |
| 9            |                         |                            |  |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>10000000</b>            | <b>62.01</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares underlying<br>outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | Nil  | 0                            | 0  | 0.00   |
| 2            |  |                              |  |  |
| 3            |  |                              |  |  |
| 4            |  |                              |  |  |
| 5            |  |                              |  |  |
| 6            |  |                              |  |  |
| 7            |  |                              |  |  |
| 8            |  |                              |  |  |
| 9            |  |                              |  |  |
|              |  |                              |  |  |
|              |  |                              |  |  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | Nil                          | 0  |  | <b>0.00</b>  |
| 2              |                              |  |  |  |
| 3              |                              |  |  |  |
| 4              |                              |  |  |  |
| 5              |                              |  |  |  |
| 6              |                              |  |  |  |
| 7              |                              |  |  |  |
| 8              |                              |  |  |  |
| 9              |                              |  |  |  |
|                |                              |  |  |  |
|                |                              |  |  |  |
| <b>TOTAL</b>   |                              |  | <b>0</b>   | <b>0.00</b>  |