

## Introductory sub-table (I)(a)

<b>Name of the Company: AGIO PAPER &amp; INDUSTRIES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 516020, Agio Paper &amp; Industries Ltd, Equity</b>			
<b>Quarter ended: 31.03.2012</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - D</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - E</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total - F</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>16125400 shares of Rs.10/- each</b>		

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
		1	108963	108963	0.68	0.68	Nil	Nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	1	2938194	2938194	18.22	18.22	Nil	Nil
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>3047157</b>	<b>3047157</b>	<b>18.90</b>	<b>18.90</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	5681080	5681080	35.23	35.23	Nil	Nil
b	Bodies Corporate	0	0	0	0.00	0.00	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>1</b>	<b>5681080</b>	<b>5681080</b>	<b>35.23</b>	<b>35.23</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>8728237</b>	<b>8728237</b>	<b>54.13</b>	<b>54.13</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							

(a)	Mutual Funds/ UTI	3	6800		0.04	0.04		
(b)	Financial Institutions / Banks	3	300	100	0.02	0.02		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>6</b>	<b>7100</b>	<b>100</b>	0.04	0.04		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	98	351487	328937	2.18	2.18		
(b)	Individuals							
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		7715	1904196	1119103	11.81	11.81		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	5122311	5082811	31.76	31.76		
(c)	Any Other (specify)							
(c-i)	Non Resident Individual	12	12069	12069	0.07	0.07		
	<b>Sub-Total (B)(2)</b>	<b>7852</b>	<b>7390063</b>	<b>6542920</b>	45.83	45.83		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7858</b>	<b>7397163</b>	<b>6543020</b>	45.87	45.87		
	<b>TOTAL (A)+(B)</b>	<b>7861</b>	<b>16125400</b>	<b>15271257</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7861</b>	<b>16125400</b>	<b>15271257</b>		<b>100.00</b>		

Sr.No	Notes
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.  No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Renu Jalan	108963	0.68	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
2	Arrow Syntex Pvt. Ltd.	2938194	18.22	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
3	Murari Lal Jalan	5681080	35.23	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
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5											
6											
7											
8											
9											
10											
11											
<b>TOTAL</b>		<b>8728237</b>	<b>54.13</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bharat Mekani	1500000	9.30	Nil	Nil	Nil	Nil	9.3
2	Babulal Bahadur	1500000	9.30	Nil	Nil	Nil	Nil	9.3
3	Anand Purohit	1500000	9.30	Nil	Nil	Nil	Nil	9.3
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5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>4500000</b>	<b>27.91</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>27.9</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bharat Mekani	1500000	9.30	Nil	Nil	Nil	Nil	9.3
2	Babulal Bahadur	1500000	9.30	Nil	Nil	Nil	Nil	9.3
3	Anand Purohit	1500000	9.30	Nil	Nil	Nil	Nil	9.3
4								
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>4500000</b>	<b>27.91</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>27.9</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Murari Lal Jalan	5500000	34.11
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<b>TOTAL</b>		<b>5500000</b>	<b>34.11</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	0	0	0.00
2				
3				
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7				
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9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0		0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>